

RFP Plan Holders List

RFP Number: **865** Close Date: **AUGUST 23, 2023** Close Time: **1:30 pm**

RFP Name: **SPENDING ACCOUNTS ADMINISTRATOR**

|    | <b>Vendor Name, Address</b>  | <b>Vendor Contact Name &amp; Phone No.</b>      | <b>E-mail address</b>  | <b>Date RFP E-mailed -or- Added to List</b> |
|----|--|---|--|---|
| #1 | Health Equity<br>121 W Scenic Pointe Drive<br>Draper, UT 84020               | Diana Hutson<br>801.417.1713                    | <a href="mailto:dhutson@healthequity.com">dhutson@healthequity.com</a> ; | 7/26/2023                                   |
| #2 | HSA Bank<br>1515 N. Center Drive<br>Suite 235<br>Milwaukee, WI 53212         | Steve Paul<br>916. 202.6377                     | stpaul@hsabank.com;  | 7/26/2023                                   |
| #3 | ThrivePass<br>3801 Franklin St<br>Denver, CO 80205                           | Bill Pratt<br>Jena Goodfellow<br>801.419.4173   | Bill.Pratt@thrivepass.com;<br>Jena.Goodfellow@thrivepass.com;            | 7/26/2023                                   |
| #4 | Optum<br>11000 Optum Circle<br>Eden Prairie MN 55344                         | Julie Andrews<br>425.260.0239                   | julie.andrews@optum.com;   | 7/26/2023                                   |
| #5 | Voya Financial<br>650 NE Holladay Street,<br>Ste. 1600<br>Portland, OR 97232 | Janos Bodnar<br>503.890.8922                    | janos.bodnar@voya.com;   | 7/26/2023                                   |
| #6 | WEX<br>700 26th Ave E, West<br>Fargo, ND 58078                               | Tyler Baumann and<br>Katie Dahl<br>701.239.6304 | tyler.baumann@wexhealthinc.com;<br>katie.potter@wexhealthinc.com;        | 7/26/2023                                   |
| #7 | Navia Benefit Solutions, Inc.<br>600 Naches Ave SW<br>Renton, WA 98057       | Darab Sarbandi<br>425.452.3452                  | Dsarbandi@naviabenefits.com;   | 7/26/2023                                   |
| #8 | Fidelity Investments<br>245 Summer Street V1B<br>Boston, MA 02210            | Nichole Weiss<br>617.563.5563                   | Nichole.Weiss@fmr.com;   | 7/26/2023                                   |