

# Clark County EPH Online Services Portal

## External Customer 'How-to' Guide

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### **Before you begin**

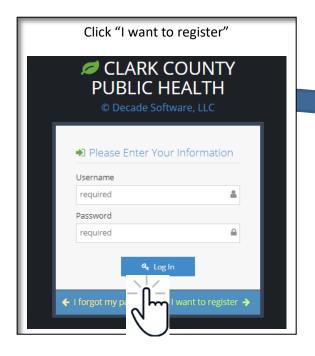
Welcome to the Clark County Environmental Public Health Online Permitting Portal, a secure and convenient way to submit applications, attachments and payments for new services with the health department.

Before getting started with the online application, there are a few things to do to prepare:

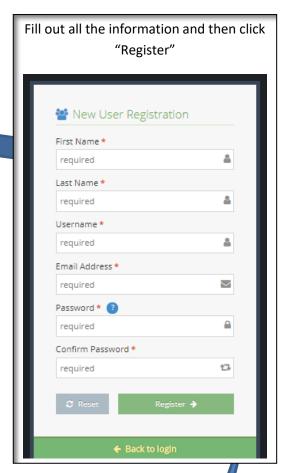
- Add noreply@clark.wa.gov to your spam or junk mail filter in your email account to allow for automated emails to reach your email inbox. You should also check your spam and junk folder for these automated emails.
- Adobe Reader: Install or update your version of Adobe Reader, a safe and free PDF program used to view and fill out digital worksheets. Most applications in the Online Permitting Portal will require attachments to be uploaded during the submittal process.
- Ensure your browser is up to date by using these links to verify your specific browser:
  - Google Chrome : <a href="https://support.google.com/chrome/answer/95414?co=GENIE.Platform%3DDesktop&hl=en">https://support.google.com/chrome/answer/95414?co=GENIE.Platform%3DDesktop&hl=en</a>,
  - o Internet Explorer 🥥 : https://support.microsoft.com/en-us/help/4028118/windows-run-the-latest-version-of-internet-explorer-11
  - o Mac Safari : https://support.apple.com/en-us/HT204416
  - o Mozilla Firefox <sup>6</sup>: https://support.mozilla.org/en-US/kb/update-firefox-latest-release
  - o If you experience unresponsive or sluggish website behavior, please close your browser and restart it to clear the cache.
- Review the fees and definitions in our program pages, a payment will be required to complete the online application.
- Collect all the information you will need to finish, such as email addresses, phone numbers and addresses for the business owner, account, applicant and plan check contact etc.
- The portal software is compatible with all devices however hand-held devices are not recommended because most applications require attachments to be uploaded as part of the process, and mobile operating systems (eg Android and IOS) handle attachments in sometimes unpredictable ways.
- Once you start an application or other type of workflow, do not use the browser navigation buttons at the top of the screens to move through the application. Instead, use the buttons at the bottom of the application pages to move forward or backward, especially in the payment section.
- New applications require users to create a profile in the portal, which can started here: <a href="https://clarkonline.envisionconnect.com/Login#/register">https://clarkonline.envisionconnect.com/Login#/register</a>
- Existing invoices can be paid without logging in using the Quick Payment page here: <a href="https://clarkonline.envisionconnect.com/#/onlinePayments">https://clarkonline.envisionconnect.com/#/onlinePayments</a>
- Submitting a Public Health Concern (complaint) without logging in can be done here: <a href="https://clarkonline.envisionconnect.com/#/subm0/1">https://clarkonline.envisionconnect.com/#/subm0/1</a>

Form more detailed instructions on using the portal, please keep reading

### **Create a profile**







Check your email inbox account used to create your profile and click the link in the email to verify your email address.

From:	Clark County Environmental Public Health Department, Vancouver WA <noreply@clark.wa.gov></noreply@clark.wa.gov>
To:	■ Geck, Ariah
Cc:	
Subject:	Clark County Public Health Online - Confirm your account

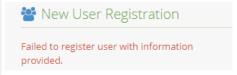
**Passwords** need to be at least 6 characters long have at least:

- one symbol (#,@,& etc)
- one number (1, 2, 3 etc)
- one uppercase letter (A, B, C etc)
- one lowercase letter (a, b, c etc)

Please **verify your account** using the email link as soon as possible and make a note of your password, if you forget your password before successfully logging in the first time then you will not be able to use the 'I forgot my password' function. If you use this feature you will receive an error message that says "invalid token". Please contact us if this happens.



If you attempt to register for a new profile using an email address that has already been used for a profile then you will see an error and will not be able to continue.



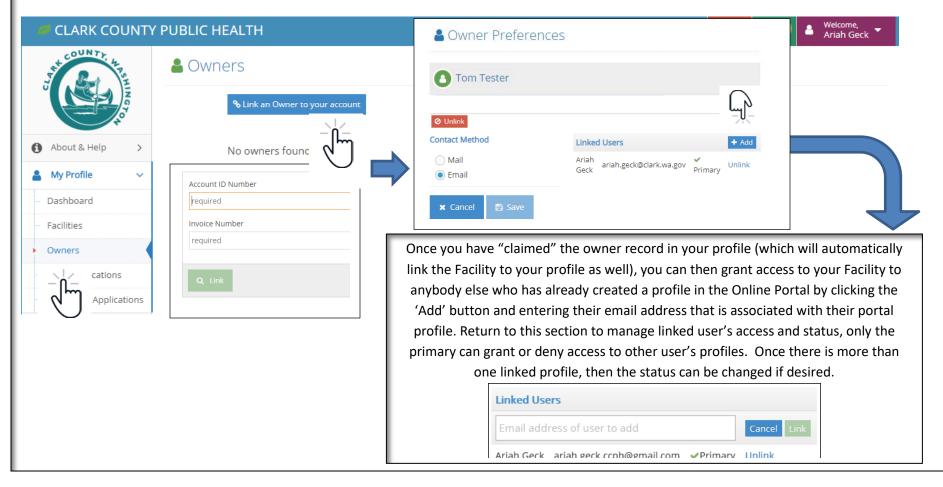
If you attempt to login with the **incorrect password** 5 times then your profile will be locked for 5 minutes and then you can try to log in again.

The system will automatically **log you out** after 25 minutes of inactivity and your progress will be lost unless you save your progress as a draft, be sure to save your work if you need to step away.

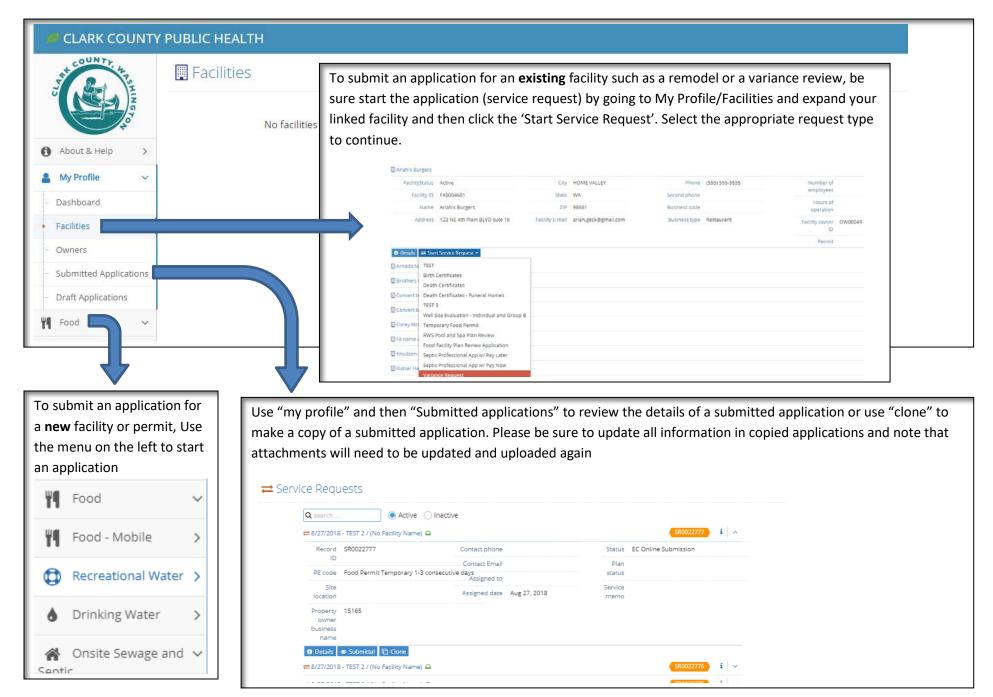
### **Link a Facility to your profile**

There are 3 ways to link a Facility to your profile. When a facility is linked to your profile you will be able to review expiring permits, pay invoices, view inspections reports and submit for new services related to your current facility by using the **My Profile/Dashboard links**. To link a facility to your profile:

- 1. When you create a profile and you use the same email we already have on file for your Facility Owner record then your permitted facility will be automatically linked to your profile. This email address is listed on your current invoice statement.
- 2. Submit an application for a new plan review from your profile, when the plans are approved and a new permit is paid for and issued then the resulting facility and permit will be automatically linked to your profile.
- 3. Manually link (or "claim") an Owner Record to your profile even if either of first two options applies. To manually link a facility, log into your profile and navigate to My Profile/Owners/Link an Owner to your account and use your most recent Invoice statement to claim the Owner record.



### **Begin an application**



#### **Navigtion**

After you begin an application in the online portal, it is important to use the navigation buttons at the **bottom** of the screen from the time you begin all the way through the payment section. Use buttons at the **bottom** of the screen to move forward and backward through an application and payment:

Do not use the browser navigation buttons at the top your screen as this will cause a loss of progress and delays in the application process



In the application portal, use the blue buttons at the bottom of the screens:



In the payment processor pages, use the green buttons and check box (required) at the bottom of screens:

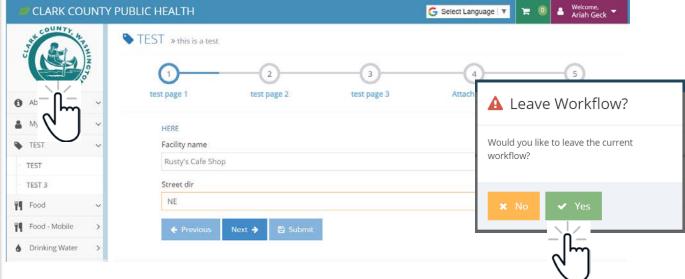


Below is a list of general tips for navigating the portal and making the process efficient.

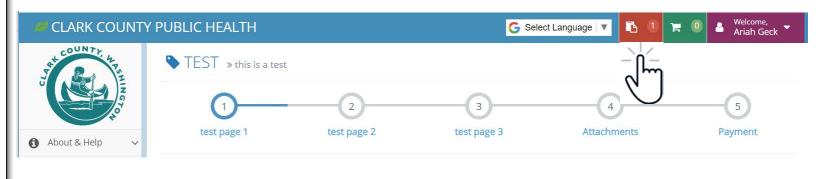
- Fields in red\* are required to be filled out before moving to the next page
- Ctrl+mouse wheel Up=zoom in, or enlarge the screen (Windows and Mac)
- Ctrl+mouse wheel Down=zoom out (Windows and Mac)
- Tab (in a field): Move down the page from one field to the next
- Shift+Tab: move up the page from one field to previous field
- Alt+Tab: switch between open applications on your computer (current to next)
- Alt+Shift+Tab: switch between open applications on your computer (current to previous)
- Alt+Down arrow: pull open a drop-down menu in field
- **Up/down Arrow** (in a field with a list): move through list options
- Start typing in drop-downs that have list to filter for similar values

### Save an application as a draft

Once you have started an application in the online system, you can save it at any point by clicking the county logo in the upper left-hand corner of the page and you will be prompted to leave the application. Click 'Yes' and your application will be automatically saved to a draft list which can contain up to 10 draft applications.



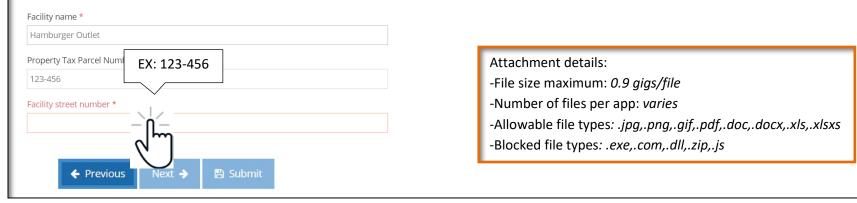
To access a draft application after it has been saved, click the draft applications button in the upper right-hand corner of the page. Be aware that saving an un-submitted application as a draft **will not** save any of the uploaded attachments.



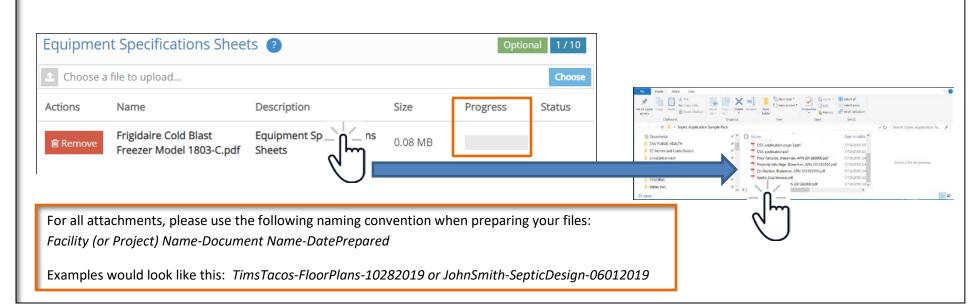
### **Complete an application**

Fill in all the fields on each page, required fields are red and have an asterisk\* and you will not be able to continue until all required fields have an entry.

After all fields are filled in on a page, the 'Next' button at the bottom of the page will no longer be greyed out and it can be clicked and you will be taken to the next page. Some fields have helpful examples or instructions, you can hover over the to see additional examples or detailed instructions.



Most applications will require an attachment to be uploaded during the online process. To upload a file from your computer to the online application, simply click anywhere in the 'choose a file to upload' box and this will open your file folder on your computer. Navigate to the appropriate file and click it. Please note: the Progress bar will not change until last step of the application process when you submit the application.



#### **Payment options**

\$400.01 -

\$500.01 -

\$600.01 - \$700.00

\$700.01 - \$800.00

\$800.01 - \$900.00

\$900.01 - \$1,000.00

\$1,000.01 - \$1,100.00

\$1.100.01 - \$1.200.00

\$1,200.01 - \$1,300.00

\$1,300.01 - \$1,400.00

\$1,400.01 - \$1,500.00

\$1,500.01 - \$1,600.00

\$500.00

\$600.00

\$10.95

\$12.95

\$14.95

\$16.95

\$18.95

\$20.95

\$24.95

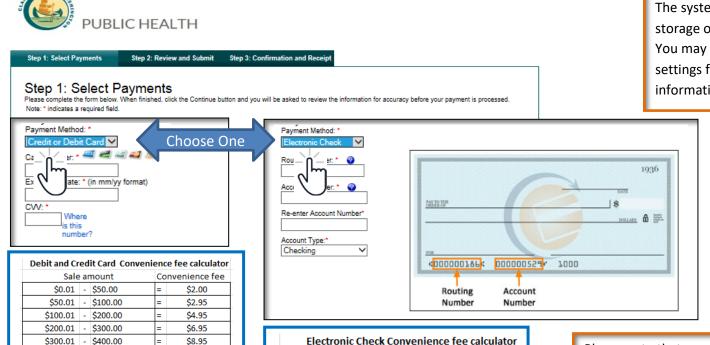
\$26.95

\$28.95

\$30.95

\$32.95

On the payment screen, you can choose your payment method by clicking the down arrow in the Payment Method box and selecting *Credit/Debit* card (Visa, American Express and MasterCard) or *Electronic Check* (Personal or corporate checking accounts only). See the convenience fee calculator below each payment method. A convenience fee will be calculated during checkout and will be displayed before the transaction is completed and will be included in the total amount on the receipt that is auto-emailed after the transaction is finished.



The system does not currently support the storage of payment method information. You may utilize your browser options and settings for storing and re-using payment information at your own discretion.

Although Money orders, cashier's checks and Traveler's checks may have routing and account numbers, they are *not* accepted in the online system.

Sale amount Convenience fee Calculator

Sale Any Amount = \$2.95

Please note that payments made in the Online Service Portal will show up on your financial statement with the following:

- Bank Statement (Electronic Check) = will show **PNP Bill Payment**
- Credit Card Statement (Credit Card Payment) = will show Clark County Public Health

#### Pay Later (only for professional applications)

If the application you are submitting has the 'Pay Later' in the title then submitting the application will create the invoice for the charges selected but will not require an immediate payment. The Invoice can then be sent via email to the client where they will then be able to make a secure online payment via the 'Quick Payment' portal, mail a check in or pay at our offices in person. The Quick Payment feature does not require a profile to be created but will require a valid email address also with other required payment method information.

To use the Quick Payment portal, the client will need the Invoice (IN) and Account (AR) numbers and the quick pay URL (web address). The invoice contains the Invoice and Account #s and is printable immediately after submitting the application by going to **My Profile/Submitted Applications/SR/Details**page/Invoice/View. Click the Print button and It can be printed to PDF and saved to your desktop. It can then be emailed to the client to be paid.

\*Hint: The Account and Invoice numbers and Quick Pay URL can also be copied from the screen and pasted directly into an email. By sending the AR#, IN# and link to the quick payment portal in an email, you can efficiently have a client pay the invoice. You can also check for payment status in this same page.

